LETTER



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Subject : Endorsement

Dear Mr. Menard,

With reference to our detailed communication over the past few months, our meeting in Nice and our subsequent detailed involvement into the feasibility of the Ocean Phoenix project, we would like to relay the following:

The Offshore Partners, a company based in the Netherlands, with a wealth of experience in shipbuilding projects, considers the Ocean Phoenix Project to be a commendable and unique opportunity to build a vessel capable of partially eradicating a major ecological problem, which the world is gradually coming to understand is of such a grand scale, that action needs to be taken immediately.

Our engineers were tasked with evaluating if such a large and complex vessel is technically feasible, to which after careful consideration they responded positively, that a ship measuring approximately 360 metres x 115 metres with an operational draft of 30 metres and designed as a trimaran, would prove to be a innovative and attainable challenge.

There are several shipyards around the world who would have the capacity and technical ability to build such a large vessel.

The patented idea behind the mission equipment, necessary to plough the seas and retrieve the plastic debris will be applied and further developed, parallel to the design phases of the vessel and is seen as an integral factor towards the success of the project.

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The Offshore Partners supports both the constuction of the vessel, together with its mission equipment and the philosophy behind the idea to build such a large vessel, that enables a radical approach to removing large quantities of plastic debris from the world's precious oceans. It will require substantial efforts from varying parties worldwide to finance this hugely important project, however in the long term it will be a small price to pay, in order to avoid having more plastic waste than fish in our oceans, in the foreseeable future.

We wish you every success in securing the financial funding necessary, in order that we can continue with the Ocean Phoenix Project and look forward to eventually seeing the vessel completed and operational.

Best regards,

Graham Hardie (Global Business Manager)

Josso van Boxtel (CEO)

Djeck Bogaarts (Engineering Manager)